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April 20, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Garretson School District 49-4
Minnehaha County, South Dakota
$2,000,000 Limited Tax Capital Outlay Certificates, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

GARRETSON SCHOOL DISTRICT 49-4
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Garretson School District 49-4.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2023

3. Date of issue: April 12, 2023

4. Purpose of issue: The District is issuing the Certificates to finance all or a portion of the costs of: (a) making certain athletic complex improvements, (b) furnishing and equipping the same, (c) certain other improvements to District facilities (collectively, the "**Project**"), and (d) the costs of issuing the Certificates.

4. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,000,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2023 is true and correct on this 12th day of April 2023.

By: Jacob Schweitzer
Its: Business Manager

D'A DAVIDSON

CERTIFICATE DEBT SERVICE

GARRETSON SCHOOL DISTRICT NO. 49-4
MINNEHAHA COUNTY, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023
BQ, 'AA+' Rated ('A' Underlying), 2038 Final Maturity
Final Pricing

Dated Date	04/12/2023
Delivery Date	04/12/2023

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2023			30,277.78	30,277.78	
02/01/2024			50,000.00	50,000.00	
06/30/2024					80,277.78
08/01/2024			50,000.00	50,000.00	
02/01/2025			50,000.00	50,000.00	
06/30/2025					100,000.00
08/01/2025	100,000	5.000%	50,000.00	150,000.00	
02/01/2026			47,500.00	47,500.00	
06/30/2026					197,500.00
08/01/2026	105,000	5.000%	47,500.00	152,500.00	
02/01/2027			44,875.00	44,875.00	
06/30/2027					197,375.00
08/01/2027	110,000	5.000%	44,875.00	154,875.00	
02/01/2028			42,125.00	42,125.00	
06/30/2028					197,000.00
08/01/2028	120,000	5.000%	42,125.00	162,125.00	
02/01/2029			39,125.00	39,125.00	
06/30/2029					201,250.00
08/01/2029	125,000	5.000%	39,125.00	164,125.00	
02/01/2030			36,000.00	36,000.00	
06/30/2030					200,125.00
08/01/2030	130,000	5.000%	36,000.00	166,000.00	
02/01/2031			32,750.00	32,750.00	
06/30/2031					198,750.00
08/01/2031	135,000	5.000%	32,750.00	167,750.00	
02/01/2032			29,375.00	29,375.00	
06/30/2032					197,125.00
08/01/2032	145,000	5.000%	29,375.00	174,375.00	
02/01/2033			25,750.00	25,750.00	
06/30/2033					200,125.00
08/01/2033	150,000	5.000%	25,750.00	175,750.00	
02/01/2034			22,000.00	22,000.00	
06/30/2034					197,750.00
08/01/2034	160,000	5.000%	22,000.00	182,000.00	
02/01/2035			18,000.00	18,000.00	
06/30/2035					200,000.00
08/01/2035	165,000	5.000%	18,000.00	183,000.00	
02/01/2036			13,875.00	13,875.00	
06/30/2036					196,875.00
08/01/2036	175,000	5.000%	13,875.00	188,875.00	
02/01/2037			9,500.00	9,500.00	
06/30/2037					198,375.00
08/01/2037	185,000	5.000%	9,500.00	194,500.00	
02/01/2038			4,875.00	4,875.00	
06/30/2038					199,375.00
08/01/2038	195,000	5.000%	4,875.00	199,875.00	
06/30/2039					199,875.00
	2,000,000		961,777.78	2,961,777.78	2,961,777.78